

Balance Sheet

As at 31 December 2008

US\$m	Notes	2008	Restated 2007
Fixed assets			
Investments	2	15,090	12,498
		15,090	12,498
Current assets			
Debtors: amounts falling due within one year	3	162	115
Creditors: amounts falling due within one year	4	(3)	(13)
Net current assets		159	102
Total assets less current liabilities		15,249	12,600
Creditors: amounts falling due after more than one year	5	(2,020)	–
Attributable net assets		13,229	12,600
Capital and reserves			
Called up share capital	7, 8	488	485
Share premium account	7, 8	10,308	9,899
Other reserves	8	949	949
Own shares	8	(299)	(126)
Profit and loss account	8	1,783	1,393
Equity shareholders' funds		13,229	12,600

The financial statements on pages 201 to 207 were approved by the Board of Directors on 2 March 2009 and signed on its behalf by:

Trevor Reid

Chief Financial Officer

No profit and loss account is presented for Xstrata plc as permitted by section 230 of the Companies Act 1985. The profit of Xstrata plc for the year ended 31 December 2008 is US\$836 million (2007 restated: US\$1,486 million).

There are no recognised gains and losses attributable to the shareholders of the Company other than the profit of US\$836 million for the year ended 31 December 2008 (2007 restated: profit of US\$1,486 million).