

# Consolidated Cash Flow Statement

## For the year ended 31 December 2008

US\$m	Notes	2008	2007
<b>Profit before taxation</b> (continuing operations)		<b>5,168</b>	8,127
Adjustments for:			
Profit before tax from discontinued operations	8	–	89
Finance income	10	(261)	(218)
Finance cost	10	1,147	1,133
Share of (profit)/loss from associates	20	22	(15)
Net (profit)/loss on disposal of property, plant and equipment		(9)	3
Inventory write downs	10	93	–
Liability fair value adjustments	10	194	25
Profit on restructure of joint venture interest	10	(213)	–
Depreciation	10	2,286	2,025
Amortisation	10	110	102
Impairment of assets	10, 15	974	–
Share-based compensation plans	10	6	103
Decrease/(increase) in trade and other receivables		868	(348)
Increase in other assets		(299)	(106)
Decrease/(increase) in inventories		167	(652)
(Decrease)/increase in trade and other payables		(913)	552
(Decrease)/increase in provisions		(450)	224
Other non-cash movements		(2)	2
Cash generated from operations		<b>8,888</b>	11,046
Income tax paid		(1,753)	(2,965)
Interest paid		(612)	(803)
Interest received		60	132
Dividends received – other		2	4
<b>Net cash flow from operating activities</b>		<b>6,585</b>	7,414
Purchase of property, plant and equipment		(4,796)	(2,848)
Proceeds from sale of property, plant and equipment		101	86
Purchase of intangible assets		(54)	(14)
Purchase of available-for-sale financial assets		(155)	(41)
Proceeds from the sale of available-for-sale assets	10	43	–
Payments to black empowerment partner		–	(44)
Acquisition of interest in associates		(1,878)	–
Acquisition of subsidiaries, net of cash acquired		(3,654)	(2,130)
Disposal of subsidiaries, net of disposal costs and cash disposed		–	1,120
<b>Net cash flow used in investing activities</b>		<b>(10,393)</b>	(3,871)
Purchase of own shares		(525)	(532)
Disposal of own shares		64	56
Proceeds from interest-bearing loans and borrowings		7,118	6,666
Interest-bearing loans and borrowings issue costs		(89)	(38)
Repayment of interest-bearing loans and borrowings		(2,220)	(9,431)
Payment of finance lease liabilities		(14)	(159)
Dividends paid to equity holders of the parent		(499)	(443)
Dividends paid to minority interests		(221)	(485)
Capital injection from minority interests		301	180
Redemption of minority interests		–	(22)
<b>Net cash flow from/(used in) financing activities</b>		<b>3,915</b>	(4,208)
<b>Net increase/(decrease) in cash and cash equivalents</b>		<b>107</b>	(665)
Net foreign exchange difference		(31)	17
Cash and cash equivalents at 1 January		1,069	1,717
<b>Cash and cash equivalents at 31 December</b>	25	<b>1,145</b>	1,069